

STATE OF CALIFORNIA – DEPARTMENT OF FINANCIAL PROTECTION AND INNOVATION  
**FACING PAGE – APPLICATION FOR APPROVAL TO ACQUIRE CONTROL,  
MERGE WITH, OR PURCHASE OR SELL**  
DFPI-CACL 280.250 (Rev. 10-20)



(Department of Financial Protection and Innovation Use Only)

Department of Financial Protection  
and Innovation

Fee Paid \$ \_\_\_\_\_

File No. \_\_\_\_\_

Receipt No. \_\_\_\_\_

Acquisition of Control, Section 28500  
Merger, Section 28601  
Purchase of Business, Section 28601  
Sale of Business, Section 28601

STATE OF CALIFORNIA  
DEPARTMENT OF FINANCIAL PROTECTION AND INNOVATION  
**FACING PAGE**  
FOR

APPLICATION FOR APPROVAL TO ACQUIRE CONTROL, MERGE WITH, OR PURCHASE OR SELL  
ALL OR SUBSTANTIALLY ALL OF THE BUSINESS OF ANOTHER PERSON, OR TO SELL ALL OR  
SUBSTANTIALLY ALL OF THE LICENSEE'S BUSINESS OR OF THE BUSINESS OF ANY OF THE  
LICENSEE'S OFFICES TO ANOTHER LICENSEE.

PRE-AUTHORIZATION AMENDMENT NO. \_\_\_\_\_

The Application For Approval To Acquire Control, Merge With, Or Purchase Or Sell All Or Substantially  
All Of The Business Of Another Person, Or To Sell All Or Substantially All Of The Licensee's Business  
Or Of The Business Of Any Of The Licensee's Offices To Another Licensee **MUST be TYPEWRITTEN  
and accompanied** by the application fee of \$900. The application (together with the fee payable to the  
Commissioner of Financial Protection and Innovation must be filed only in the Sacramento Office of the  
Department of Financial Protection and Innovation.

**Special Instructions:** An Application for Authorization for a Change of Control under the Capital  
Access Company Law shall include (1) this completed Facing Page, (2) the completed and revised  
applicable pages of the Application for a License Under the Capital Access Company Law (but not the  
Facing Page for that application) with information contained therein necessary to enable the  
Commissioner of Financial Protection and Innovation to make findings required by Corporations Code  
Sections 28551 and 28604 and attached to this completed Facing Page, and (3) the duly executed and  
verified Execution Page for this application. (A blank Execution Page may be found at the end of the  
Application for a License.)

In pursuance of, and in compliance with, the provisions of the Capital Access Company Law, the  
licensee, \_\_\_\_\_, with its principal office located at:

\_\_\_\_\_  
(Number and Street Code) (City) (State) (Zip Code)

hereby applies to the Commissioner of Financial Protection and Innovation for authorization for a  
change of control.

1. a. Date of Organization:

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- b. State of Organization

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2. Please provide the following information:

- a. For application for approval to acquire control of the licensee, describe in detail how applicant meets the criteria stated in Section 28551 of the Corporations Code.
- b. For applications for approval of a merger, purchase or sale of the licensee, describe in detail how applicant meets the criteria stated in Section 28604 of the Corporations Code.

**[The application continues on the following, separate pages.]**  
**(See Special Instructions, above.)**